

INDIA WEEKLY MARKET SNAPSHOT

18th Aug 2025

Top News

- [Gift IFSC: Unlocking Global, Domestic Capital For Indian Trading Talent](#)
- [India's July retail inflation hits 8-year low of 1.55%, second-lowest ever](#)
- [SEBI to define algo trading, revamp stock brokers' rules](#)
- [SEBI's focus on reducing D-St compliance burden](#)
- [SEBI looks to further ease regulations for foreign investors](#)
- [SEBI proposes sweeping regulatory changes, shares its intent in annual report](#)
- [India's forex reserves decline sharply by \\$9.3 billion to \\$689 billion](#)
- [SEBI plans review of MTF margin rules to streamline risk management](#)
- [S&P lifts India's rating to BBB in first upgrade since 2007](#)
- [Mutual funds are pushing for non-disclosure of block deals as SEBI reviews framework](#)
- [FPIs dump Indian equities worth Rs 21,000 crore in first half of August](#)
- [FPI short positions in index futures at highest since March 2023](#)

Regulatory Notifications

- [Revamped Regulatory Framework for Global Access in the IFSC](#)
- [SEBI permits use of mutual funds for IAs, RAs deposit compliance](#)
- [RBI allows 'vostro' accounts to invest entire surplus in government securities](#)











Domestic Sectoral Indices

Indices	14 Aug 25	1 Week Change
Bank Nifty	55,342	0.61% ▲
Fin Nifty	26,333	0.63% ▲
Nifty Pharma	22,152	3.50% ▲
Nifty FMCG	54,656	-0.45% ▼
Nifty IT	34,833	1.26% ▲
Nifty Metal	9,216	0.76% ▲
Nifty O&G	10,997	0.07% ▲
Nifty Realty	879	0.59% ▲

Key Economic Indicators

Indicator	Value	Date
Inflation	1.55%	(July 25) ▼
FII Inflows	USD 1.59 Bn	(May 25) ▲
Forex Reserves	USD 693.6 Bn	(08 Aug 25) ▲
INR USD Rate	INR 87.49	(14 Aug 25) ▼
GDP Rate	7.4%	(Q4 24 25) ▲
IIP Growth	1.5%	(June 25) ▲
Crude Oil/WTI (USD/Bbl.)	USD 63.14	(15 Aug 25) ▼
Gold (USD/t.oz)	USD 3,335.6	(15 Aug 25) ▼

FPI Assets Under Custody (AUC): Equity Jul 25

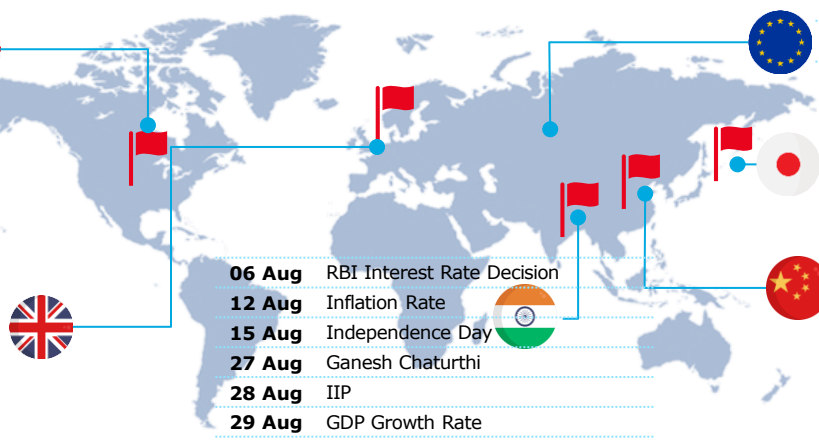
Top 10 Countries		(USD Bn)
		356.0
		62.1
		56.4
		50.1
		39.9
		36.7
		31.8
		25.2
		19.9
		18.8

Broad Market Indices

Indices	Bloomberg Symbol	14 Aug 25	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	80,598	0.93% ▲
Nifty 50	NIFTY:IND	24,631	1.10% ▲
Foreign Indices			
Dow Jones	INDU:IND	44,946	1.74% ▲
Nasdaq	CCMP:IND	21,623	0.81% ▲
Hang Seng	HSI:IND	25,270	1.65% ▲
DAX	DAX:IND	24,359	0.81% ▲
Nikkei	NKY:IND	43,378	3.73% ▲

Major Economic Events and Holidays (August 2025)

01 Aug	Manufacturing PMI Rate, Non Farm Payrolls, Unemployment rate
05 Aug	ISM Services PMI
12 Aug	Inflation Rate
14 Aug	PPI
15 Aug	Retail Sales
28 Aug	GDP Growth Rate
07 Aug	BoE Interest Rate Decision
12 Aug	Unemployment Rate
14 Aug	GDP Growth Rate
20 Aug	Inflation Rate
21 Aug	Manufacturing & Services PMI
22 Aug	Retail Sales
25 Aug	Late Summer Bank Holiday



01 Aug	Inflation Rate
29 Aug	Inflation rate – Germany, France, Italy
11 Aug	Mountain Day
15 Aug	GDP Growth Rate
20 Aug	Balance of Trade
22 Aug	Inflation rate
29 Aug	Consumer Confidence
07 Aug	Balance of Trade, Exports, Imports
09 Aug	Inflation Rate
15 Aug	Industrial Production, Retail Sales
31 Aug	Manufacturing PMI

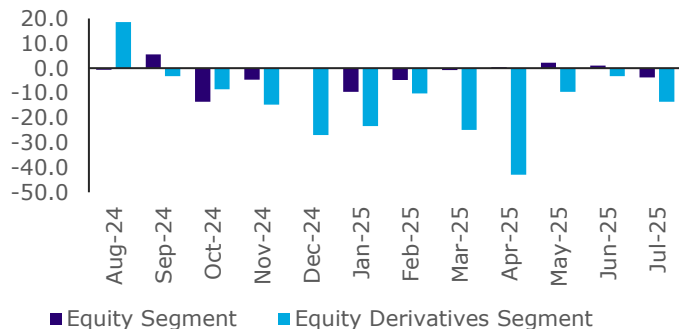


BRIEF OVERVIEW: MARKET STATISTICS (I)

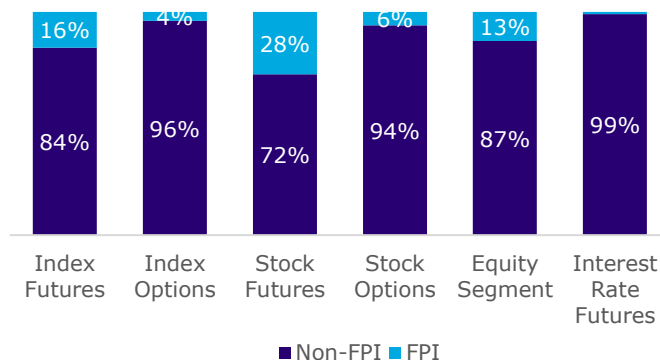


FPI Net Investment Flows

(USD Bn)

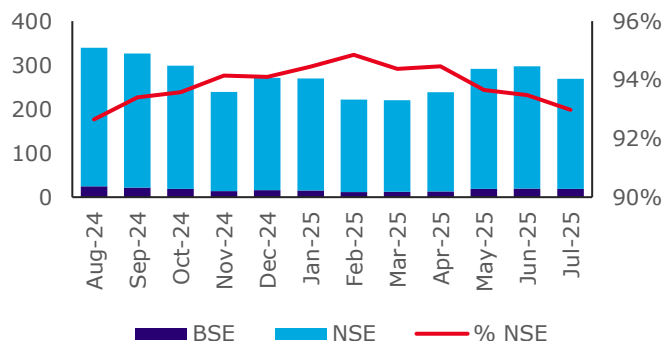


FPI Share v/s Other Client Category



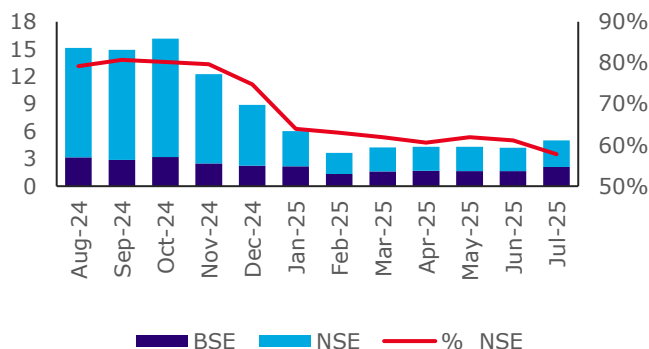
Equity Turnover

(USD Bn)

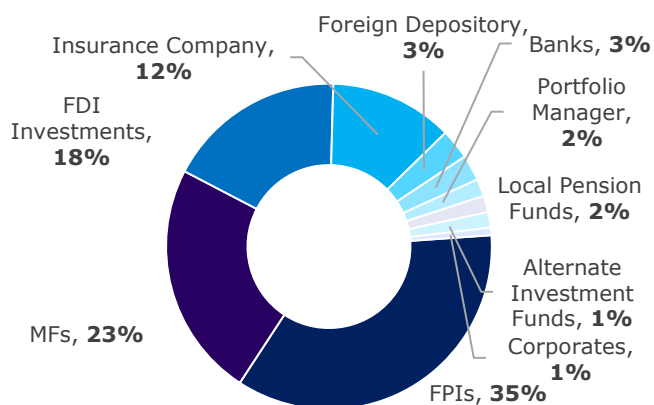


Equity Derivatives – Contracts Traded

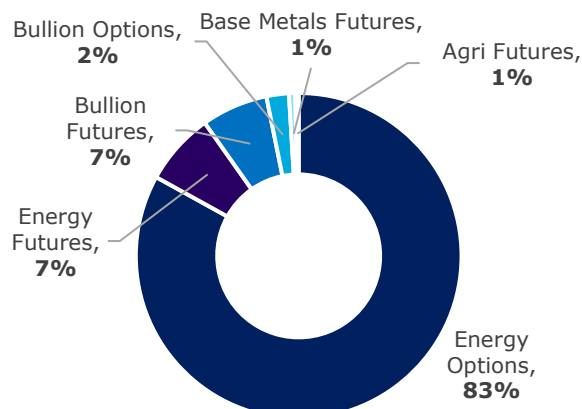
(In Bn)



AUC Basis Client Category



Commodity Derivatives

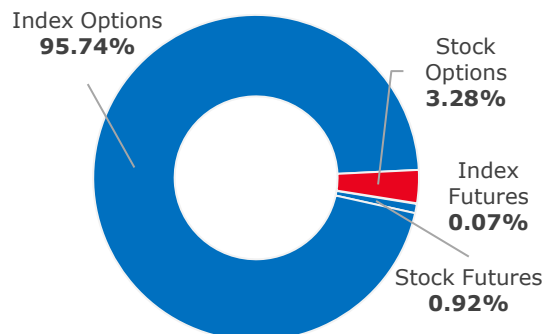




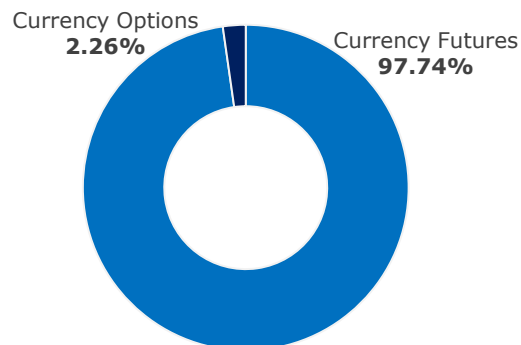
BRIEF OVERVIEW: MARKET STATISTICS (II)



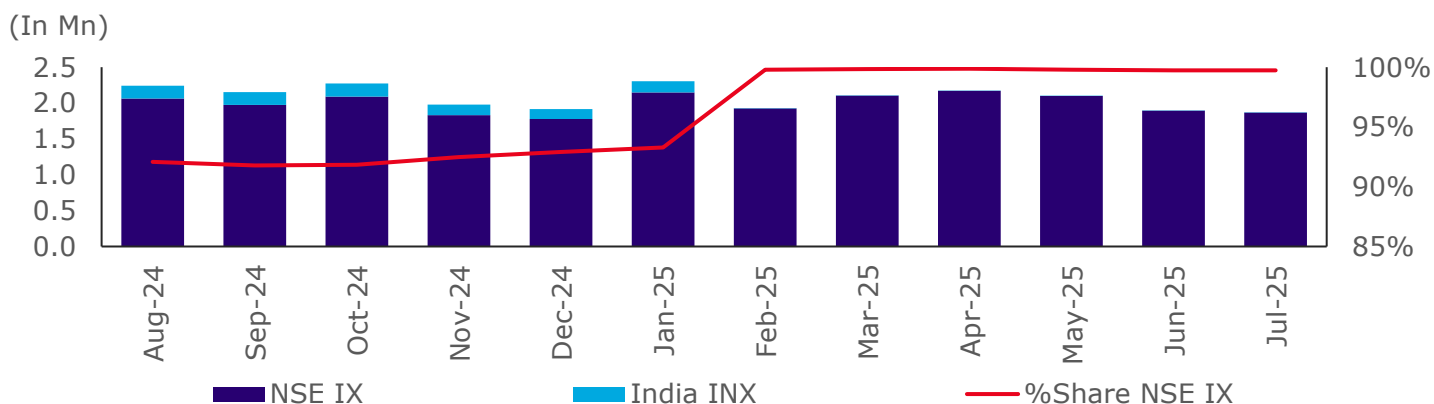
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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