

# INDIA WEEKLY MARKET SNAPSHOT

18<sup>th</sup> Aug 2025

**SBI-SG**  
One Stop Solution For All Investments

## Top News

- [Gift IFSC: Unlocking Global, Domestic Capital For Indian Trading Talent](#)
- [India's July retail inflation hits 8-year low of 1.55%, second-lowest ever](#)
- [SEBI to define algo trading, revamp stock brokers' rules](#)
- [SEBI's focus on reducing D-St compliance burden](#)
- [SEBI looks to further ease regulations for foreign investors](#)
- [SEBI proposes sweeping regulatory changes, shares its intent in annual report](#)
- [India's forex reserves decline sharply by \\$9.3 billion to \\$689 billion](#)
- [SEBI plans review of MTF margin rules to streamline risk management](#)
- [S&P lifts India's rating to BBB in first upgrade since 2007](#)
- [Mutual funds are pushing for non-disclosure of block deals as SEBI reviews framework](#)
- [FPIs dump Indian equities worth Rs 21,000 crore in first half of August](#)
- [FPI short positions in index futures at highest since March 2023](#)

## Regulatory Notifications

- [Revamped Regulatory Framework for Global Access in the IFSC](#)
- [SEBI permits use of mutual funds for IAs, RAs deposit compliance](#)
- [RBI allows 'vostro' accounts to invest entire surplus in government securities](#)

## Domestic Sectoral Indices

Indices	14 Aug 25	1 Week Change
Bank Nifty	55,342	0.61% <span style="color: green;">▲</span>
Fin Nifty	26,333	0.63% <span style="color: green;">▲</span>
Nifty Pharma	22,152	3.50% <span style="color: green;">▲</span>
Nifty FMCG	54,656	-0.45% <span style="color: red;">▼</span>
Nifty IT	34,833	1.26% <span style="color: green;">▲</span>
Nifty Metal	9,216	0.76% <span style="color: green;">▲</span>
Nifty O&G	10,997	0.07% <span style="color: green;">▲</span>
Nifty Realty	879	0.59% <span style="color: green;">▲</span>

## Key Economic Indicators

Indicator	Value	Date
Inflation	1.55%	(July 25) <span style="color: red;">▼</span>
FII Inflows	USD 1.59 Bn	(May 25) <span style="color: green;">▲</span>
Forex Reserves	USD 693.6 Bn	(08 Aug 25) <span style="color: green;">▲</span>
INR USD Rate	INR 87.49	(14 Aug 25) <span style="color: red;">▼</span>
GDP Rate	7.4%	(Q4 24 25) <span style="color: green;">▲</span>
IIP Growth	1.5%	(June 25) <span style="color: green;">▲</span>
Crude Oil/WTI (USD/Bbl.)	USD 63.14	(15 Aug 25) <span style="color: red;">▼</span>
Gold (USD/t.oz)	USD 3,335.6	(15 Aug 25) <span style="color: red;">▼</span>

## FPI Assets Under Custody (AUC): Equity Jul 25

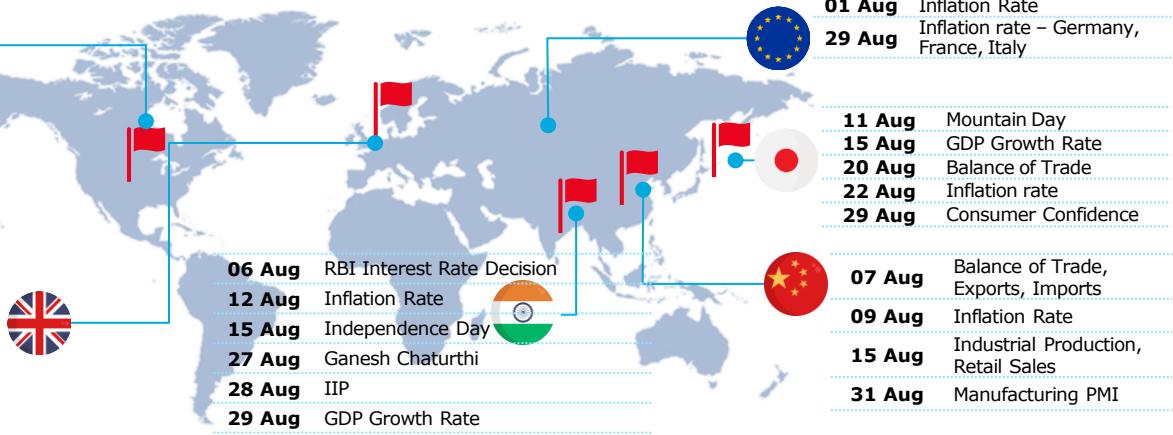
Top 10 Countries	(USD Bn)
USA	356.0
China	62.1
UK	56.4
India	50.1
Germany	39.9
France	36.7
Netherlands	31.8
Japan	25.2
Canada	19.9
Australia	18.8

## Broad Market Indices

Indices	Bloomberg Symbol	1 Week Change
Domestic Indices		14 Aug 25
BSE Sensex	SENSEX:IND	80,598 0.93% <span style="color: green;">▲</span>
Nifty 50	NIFTY:IND	24,631 1.10% <span style="color: green;">▲</span>
Foreign Indices		15 Aug 25
Dow Jones	INDU:IND	44,946 1.74% <span style="color: green;">▲</span>
Nasdaq	CCMP:IND	21,623 0.81% <span style="color: green;">▲</span>
Hang Seng	HSI:IND	25,270 1.65% <span style="color: green;">▲</span>
DAX	DAX:IND	24,359 0.81% <span style="color: green;">▲</span>
Nikkei	NKY:IND	43,378 3.73% <span style="color: green;">▲</span>

## Major Economic Events and Holidays (August 2025)

01 Aug	Manufacturing PMI Rate, Non Farm Payrolls, Unemployment rate	
05 Aug	ISM Services PMI	
12 Aug	Inflation Rate	
14 Aug	PPI	
15 Aug	Retail Sales	
28 Aug	GDP Growth Rate	
07 Aug	BoE Interest Rate Decision	
12 Aug	Unemployment Rate	
14 Aug	GDP Growth Rate	
20 Aug	Inflation Rate	
21 Aug	Manufacturing & Services PMI	
22 Aug	Retail Sales	
25 Aug	Late Summer Bank Holiday	

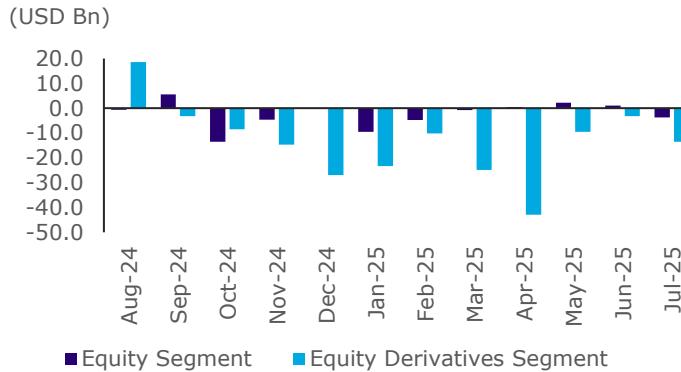




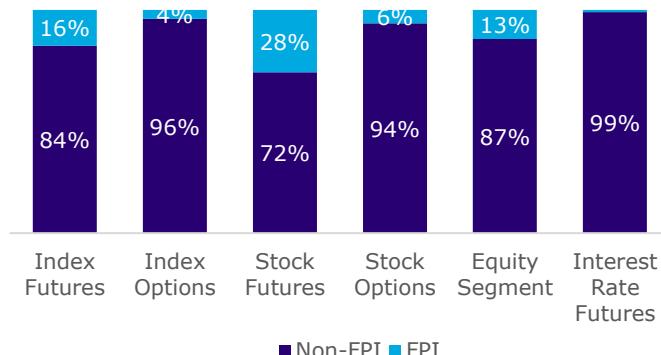
# BRIEF OVERVIEW: MARKET STATISTICS (I)



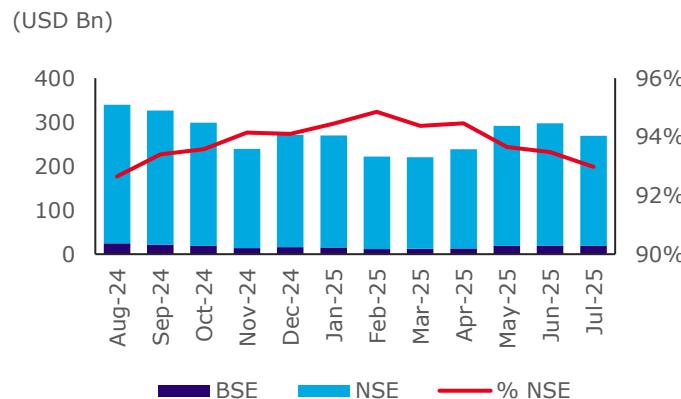
## FPI Net Investment Flows



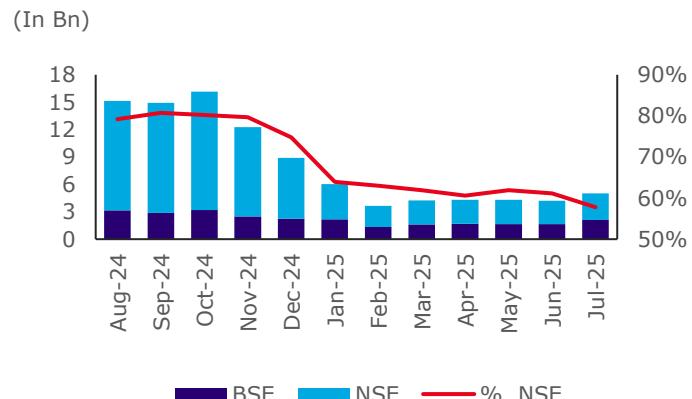
## FPI Share v/s Other Client Category



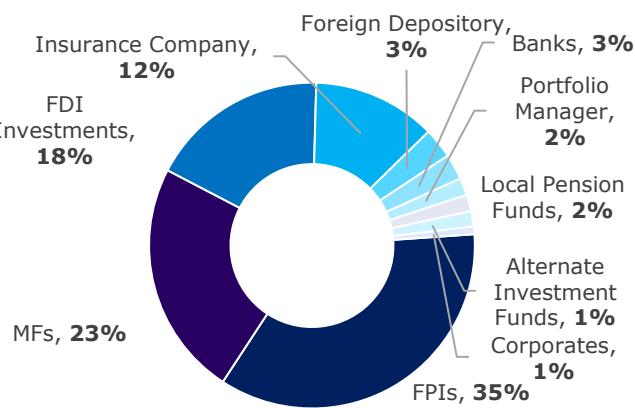
## Equity Turnover



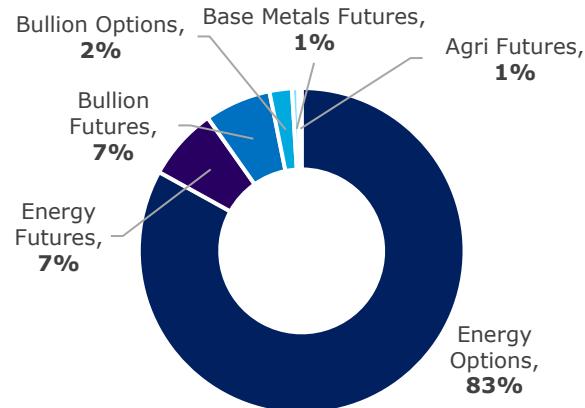
## Equity Derivatives – Contracts Traded



## AUC Basis Client Category

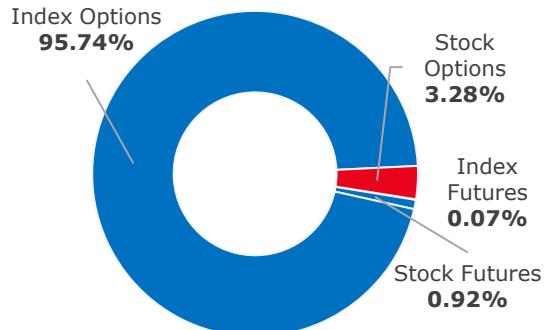


## Commodity Derivatives

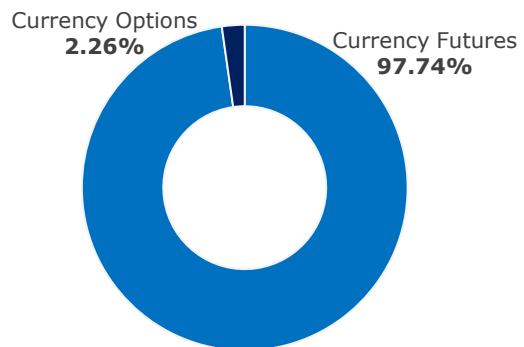




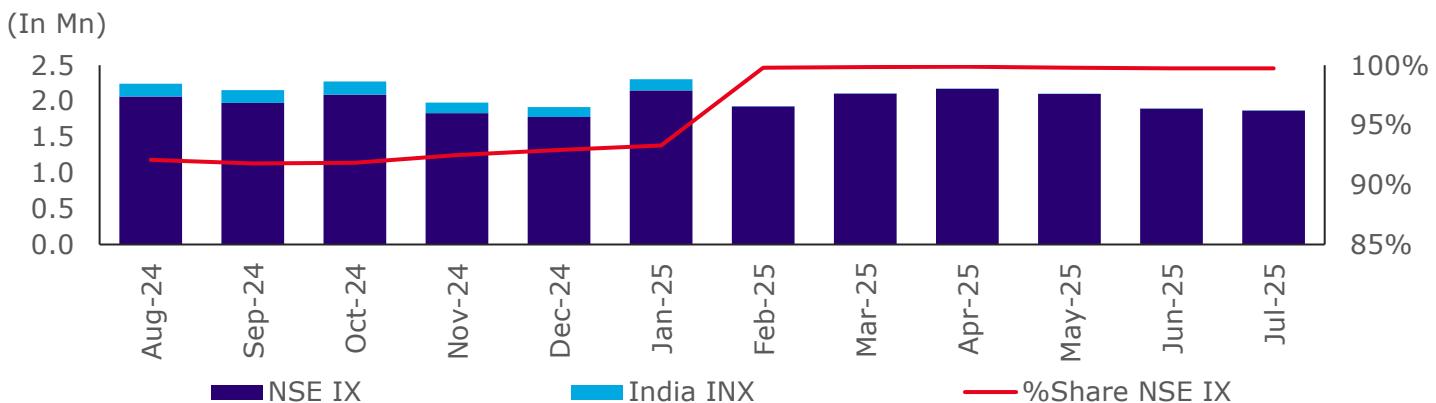
### Equity Derivatives Breakdown



### FX Derivatives Breakdown



### GIFT City Turnover – Contracts Traded



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Driven by cutting edge technology, customer centricity, and transparency at its core, SBI SG offers a comprehensive suite of securities services engineered to be a one stop solution for all investments. Rooted in the formidable partnership of State Bank of India and Société Générale Securities Services, we bring together the strength of two globally renowned institutions to navigate the ever evolving capital market.

### CONTACT US

#### Mr. Mrigank Jain

MD & CEO  
+91 22 6284 6101  
+91 22 3101 6101  
mdceo@sbisgcspl.co.in

#### Mr. Bajrang Patil

DMD & SG Nominee Director  
+91 22 6284 6103  
+91 22 3101 6103  
dmd@sbisgcspl.co.in

#### Mr. Ankit Sharad

Head of Business Development  
+91 9820111145  
+91 22 3101 6150  
ankit.sharad@sbisgcspl.co.in

#### Mr. Pankaj Dixit

Business Development  
+91 9818757155  
+91 22 3101 6158  
pankaj.dixit@sbisgcspl.co.in

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