INDIA WEEKLY MARKET SNAPSHOT

14th July 2025

SBI-SG
One Stop Solution For All Investments

Top News

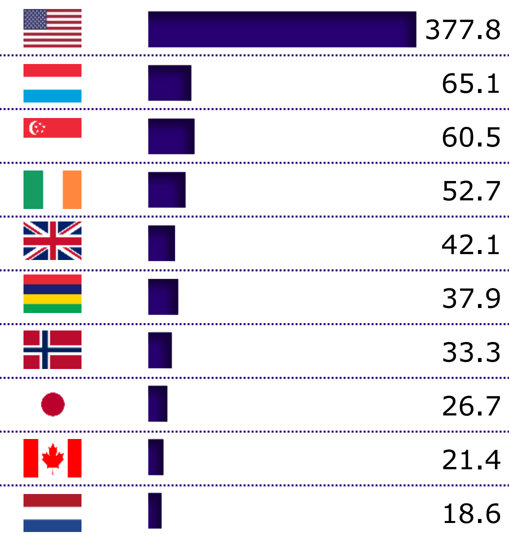
- FPI outflows at Rs 1 lakh crore in 2025 so far; Rs 555 crore pulled out in July alone
- FPIs infuse ₹5260 cr in Indian equities this week: NSDL
- India's ban on Jane Street hits options volumes; rebound expected in coming weeks
- NSE, BSE caution investors investing through online bond platforms
- India's Small Traders Lose $12 Billion in Equity Derivatives
- SEBI proposes easing of restrictions on business activities of Mutual Funds, floats consultation paper
- NSE GIFT City exchange plans first equity listing in foreign currency
- MCX to begin electricity futures trading from July 10
- India's forex reserves fall $3.04 billion to $699.74 billion as of July 4
- Foreign investors pump in Rs 3,839 crore in July
- SEBI, MIIs working on centralised FPI data portal
- AMFI mutual funds June data Highlights: Midcap fund inflow at ₹3,754 crore
- SEBI mulls allowing ratings agencies to rate instruments not regulated by it
- Bids for RBI's 7-day VRRR auction fall short of notified amount

Regulatory Notifications

- SEBI issues Master Circular for Infrastructure Investment Trusts (InvITs)
- SEBI issues Master Circular for Real Estate Investment Trusts (REITs)

FPI Assets Under Custody (AUC): Equity - Jun 25

Top 10 Countries (USD Bn)



Domestic Sectoral Indices

Indices	11-Jul-25	1 Week Change
Bank Nifty	56,755	-0.49% ▼
Fin Nifty	26,853	-0.05% ▼
Nifty Pharma	22,226	-0.71% ▼
Nifty FMCG	55,910	2.15% ▲
Nifty IT	37,693	-3.76% ▼
Nifty Metal	9,383	-2.06% ▼
Nifty O&G	11,760	-2.02% ▼
Nifty Realty	963	-0.93% ▼

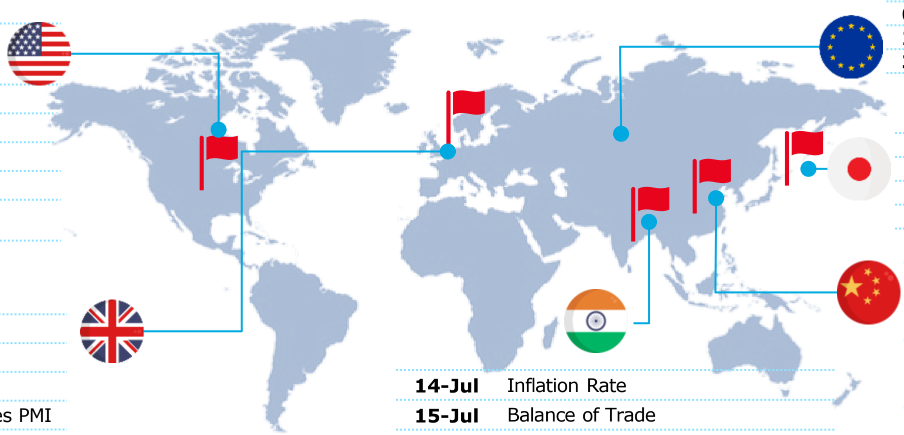
Key Economic Indicators

Indicator	Value	Date	
Inflation	2.82%	(May 25)	▼
FII Inflows	USD 0.84 Bn	(Apr 25)	▼
Forex Reserves	USD 699.7 Bn	(04 Jul 25)	▼
INR USD Rate	INR 85.85	(11 Jul 25)	▲
GDP Rate	7.4%	(Q4 24-25)	▲
IIP Growth	1.2%	(May 25)	▼
Crude Oil/WTI (USD/Bbl.)	USD 68.75	(11 Jul 25)	▲
Gold (USD/t.oz)	USD 3,354.8	(11 Jul 25)	▲

Broad Market Indices

Indices	Bloomberg Symbol	11-Jul-25	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	82,500	-1.12% ▼
Nifty 50	NIFTY:IND	25,150	-1.22% ▼
Foreign Indices			
Dow Jones*	INDU:IND	44,372	-1.02% ▼
Nasdaq*	CCMP:IND	20,586	-0.08% ▼
Hang Seng	HSI:IND	24,140	0.93% ▲
DAX	DAX:IND	24,255	1.97% ▲
Nikkei	NKY:IND	39,570	-0.61% ▼

Major Economic Events and Holidays (July 2025)



01-Jul	Manufacturing PMI Rate
03-Jul	ISM Services PMI, Non Farm Payrolls, Unemployment rate
04-Jul	Independence day
15-Jul	Inflation Rate
16-Jul	PPI
17-Jul	Retail Sales
30-Jul	GDP Growth Rate, Fed Interest Rate Decision

11-Jul	GDP Growth Rate
16-Jul	Inflation Rate
17-Jul	Unemployment Rate
24-Jul	Manufacturing & Services PMI
25-Jul	Retail Sales

14-Jul	Inflation Rate
15-Jul	Balance of Trade
28-Jul	IIP

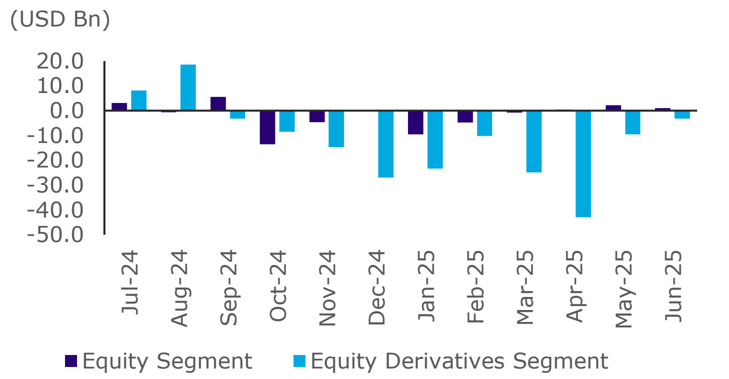
01-Jul	Inflation Rate
24-Jul	ECB Interest Rate Decision
30-Jul	GDP Growth Rate

17-Jul	Balance of Trade
18-Jul	Inflation rate
21-Jul	Marine day
31-Jul	BOJ Interest Rate

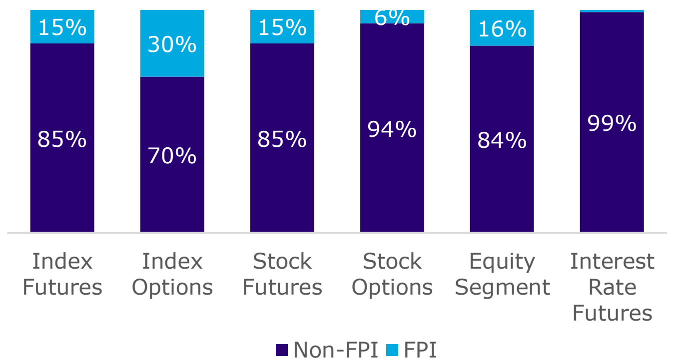
09-Jul	Inflation Rate
12-Jul	Balance of Trade, Exports, Imports
15-Jul	GDP Growth Rate, Industrial Production, Retail Sales
31-Jul	Manufacturing PMI

BRIEF OVERVIEW: MARKET STATISTICS (I)

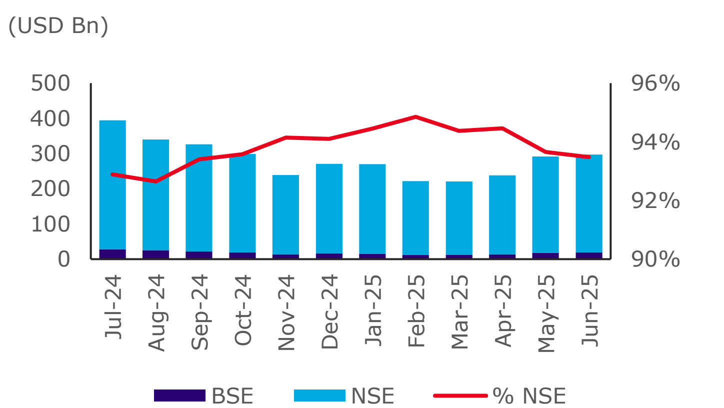
FPI Net Investment Flows



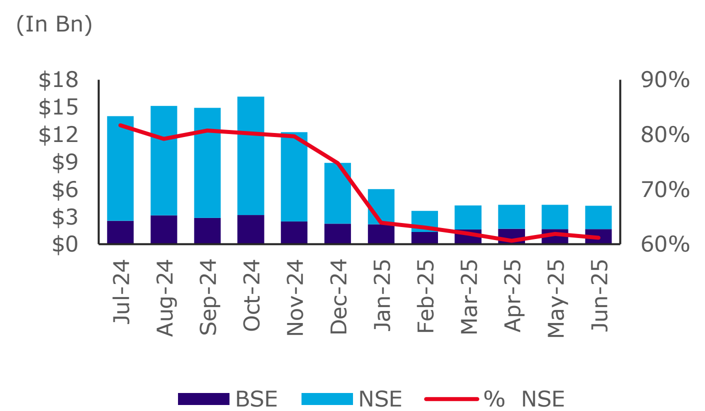
FPI Share v/s Other Client Category



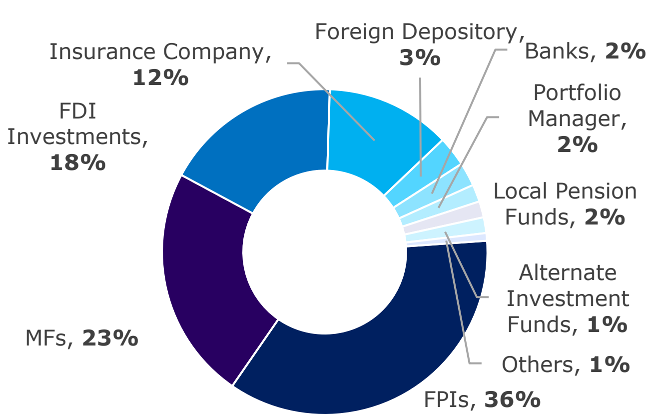
Equity Turnover



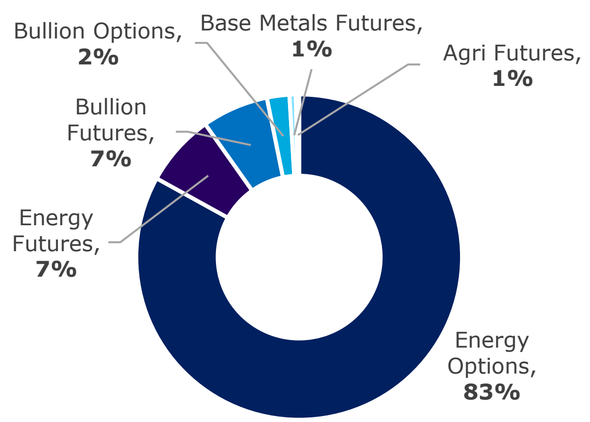
Equity Derivatives – Contracts Traded



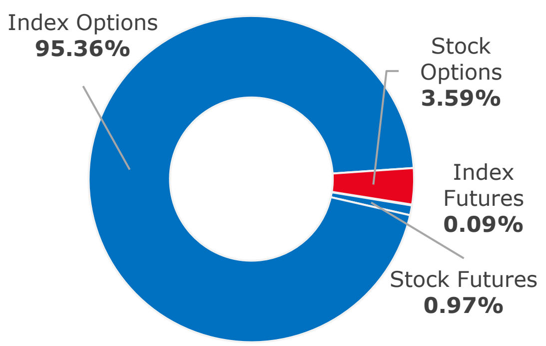
AUC Basis Client Category



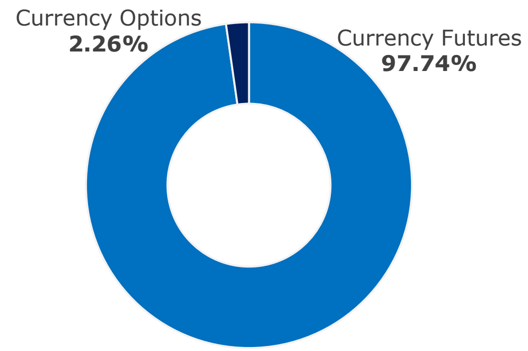
Commodity Derivatives



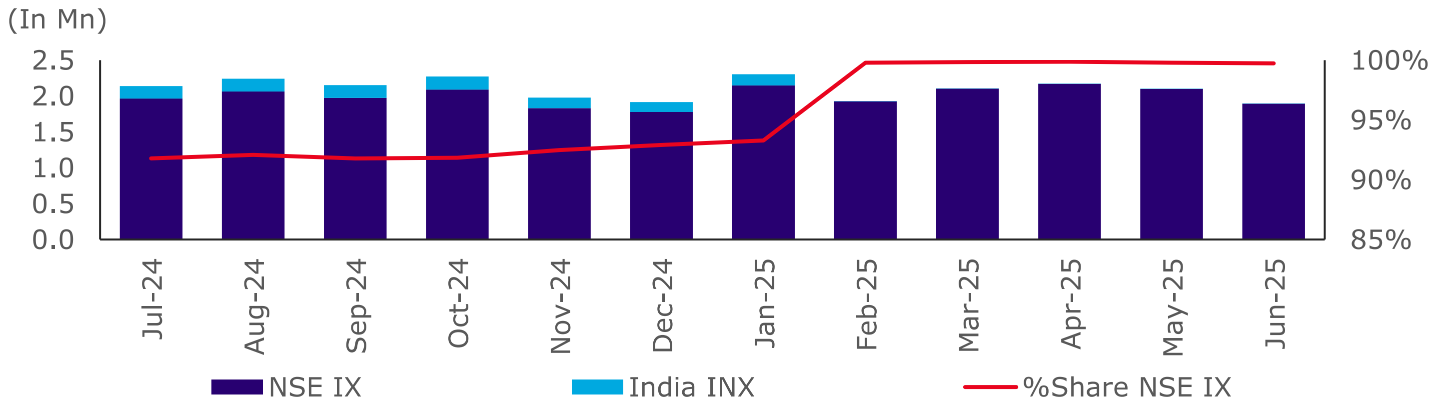
Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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