

# INDIA WEEKLY MARKET SNAPSHOT

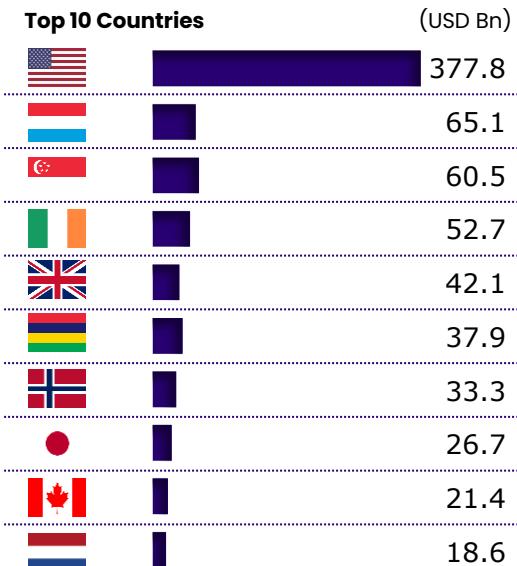
28<sup>th</sup> July 2025

**SBI-SG**  
One Stop Solution For All Investments

## Top News

- Indian economy can grow over 6.5% in FY26 without hurdles: RBI MPC member
- Feb, Apr rate cuts fully transmitted, to help improve growth: RBI Governor
- Rate cuts will depend on outlook, not current inflation: RBI Governor
- SEBI, exchanges revise ESM applicability for firms below ₹1,000 cr mcap
- SEBI gives mutual fund managers freedom to talk "off the record"
- Jane Street allowed to trade with conditions and strong monitoring by exchanges
- ADB lowers India's FY26 growth forecast to 6.5%, cites impact of US tariffs
- Sanjay Kaul takes charge as head of GIFT City
- NSE issues retail algo trading rulebook, mandates strategy registration
- India's forex reserves slip for second week, down \$1.18 billion: RBI data
- SEBI proposes to ease disclosure norms for debenture issuers
- Banks rush for VRR amid call rate spike
- SEBI launches unified compliance platform for brokers to boost ease of doing business
- RBI's financial inclusion index hits 67 in March 2025, reflecting growth
- Duty-free access to U.K. under FTA to drive foreign investment into India
- Resurgence of India rate-cut wagers revives foreign investor interest in bonds

## FPI Assets Under Custody (AUC): Equity Jun 25



## Domestic Sectoral Indices

Indices	25 Jul 25	1 Week Change
Bank Nifty	56,529	0.44% <span style="color: green;">▲</span>
Fin Nifty	26,808	0.95% <span style="color: green;">▲</span>
Nifty Pharma	22,663	0.31% <span style="color: green;">▲</span>
Nifty FMCG	54,580	-3.41% <span style="color: red;">▼</span>
Nifty IT	35,624	-4.09% <span style="color: red;">▼</span>
Nifty Metal	9,425	-0.35% <span style="color: red;">▼</span>
Nifty O&G	11,356	-3.53% <span style="color: red;">▼</span>
Nifty Realty	951	-4.93% <span style="color: red;">▼</span>

## Key Economic Indicators

Indicator	Value	Date
Inflation	2.10%	(June 25) <span style="color: red;">▼</span>
FII Inflows	USD 1.59 Bn	(May 25) <span style="color: green;">▲</span>
Forex Reserves	USD 695.5 Bn	(18 Jul 25) <span style="color: red;">▼</span>
INR USD Rate	INR 86.53	(25 Jul 25) <span style="color: green;">▲</span>
GDP Rate	7.4%	(Q4 24 25) <span style="color: green;">▲</span>
IIP Growth	1.2%	(May 25) <span style="color: red;">▼</span>
Crude Oil/WTI (USD/Bbl.)	USD 65.07	(25 Jul 25) <span style="color: red;">▼</span>
Gold (USD/t.oz)	USD 3,337.0	(25 Jul 25) <span style="color: red;">▼</span>

## Broad Market Indices

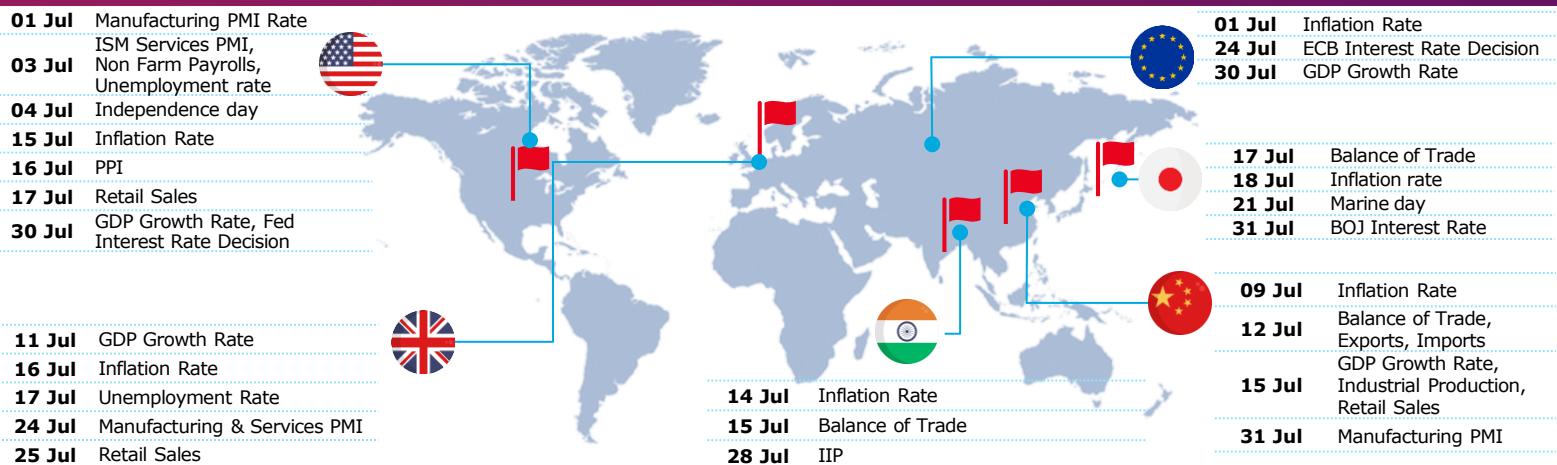
Indices	Bloomberg Symbol	25 Jul 25	1 Week Change
<b>Domestic Indices</b>			
BSE Sensex	SENSEX:IND	81,463	-0.36% <span style="color: red;">▼</span>
Nifty 50	NIFTY:IND	24,837	-0.53% <span style="color: red;">▼</span>
<b>Foreign Indices</b>			
Dow Jones	INDU:IND	44,902	1.26% <span style="color: green;">▲</span>
Nasdaq	CCMP:IND	21,108	1.02% <span style="color: green;">▲</span>
Hang Seng	HSI:IND	25,388	2.27% <span style="color: green;">▲</span>
DAX	DAX:IND	24,218	-0.30% <span style="color: red;">▼</span>
Nikkei	NKY:IND	41,456	4.11% <span style="color: green;">▲</span>

## Major Economic Events and Holidays (July 2025)

01 Jul	Manufacturing PMI Rate
03 Jul	ISM Services PMI, Non Farm Payrolls, Unemployment rate
04 Jul	Independence day
15 Jul	Inflation Rate
16 Jul	PPI
17 Jul	Retail Sales
30 Jul	GDP Growth Rate, Fed Interest Rate Decision



11 Jul	GDP Growth Rate
16 Jul	Inflation Rate
17 Jul	Unemployment Rate
24 Jul	Manufacturing & Services PMI
25 Jul	Retail Sales

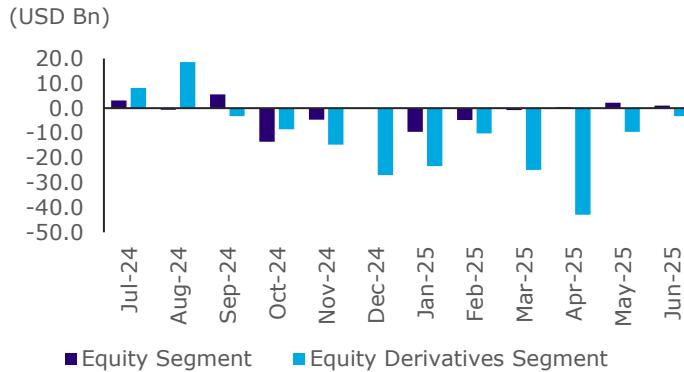




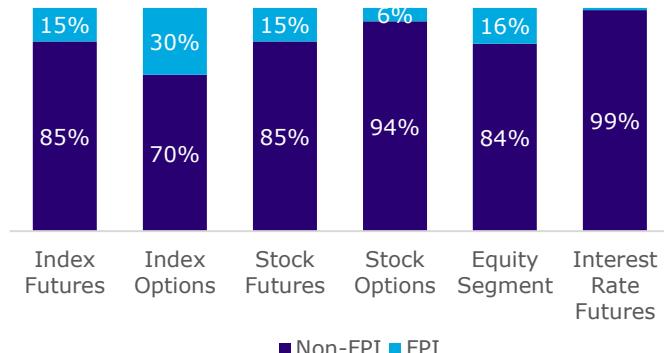
# BRIEF OVERVIEW: MARKET STATISTICS (I)



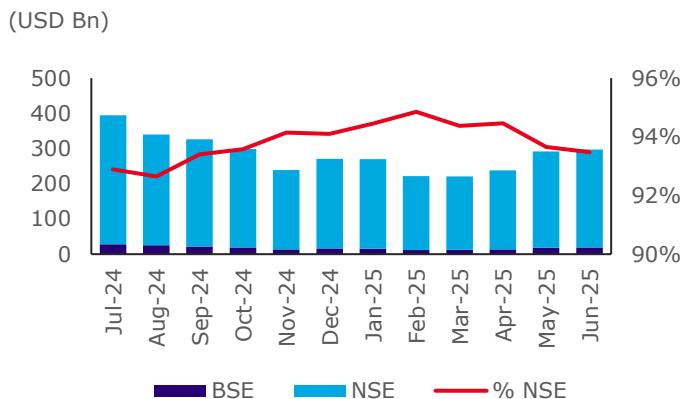
## FPI Net Investment Flows



## FPI Share v/s Other Client Category



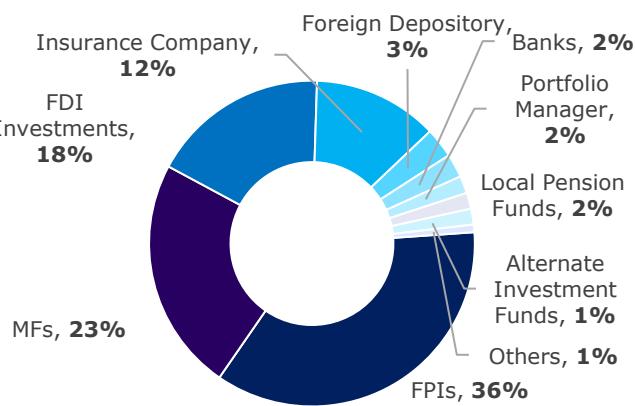
## Equity Turnover



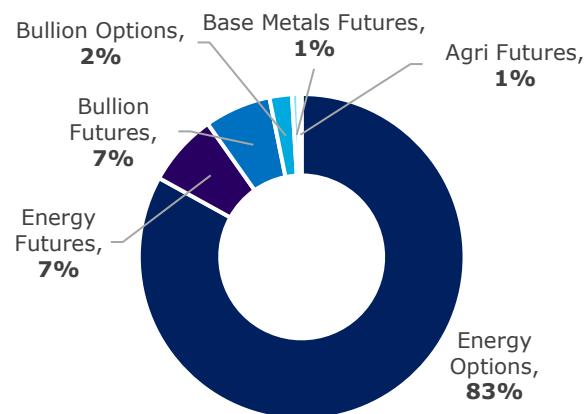
## Equity Derivatives – Contracts Traded



## AUC Basis Client Category

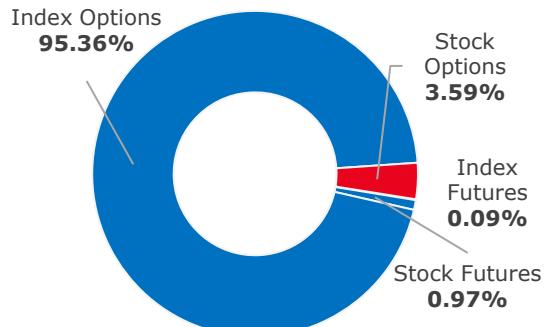


## Commodity Derivatives

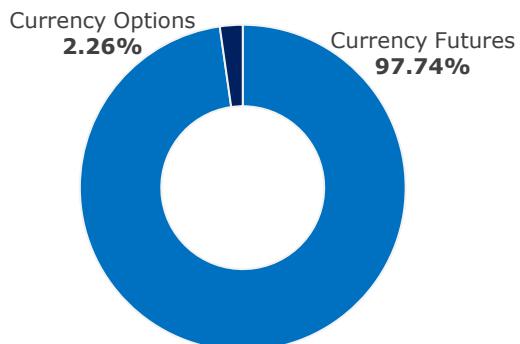




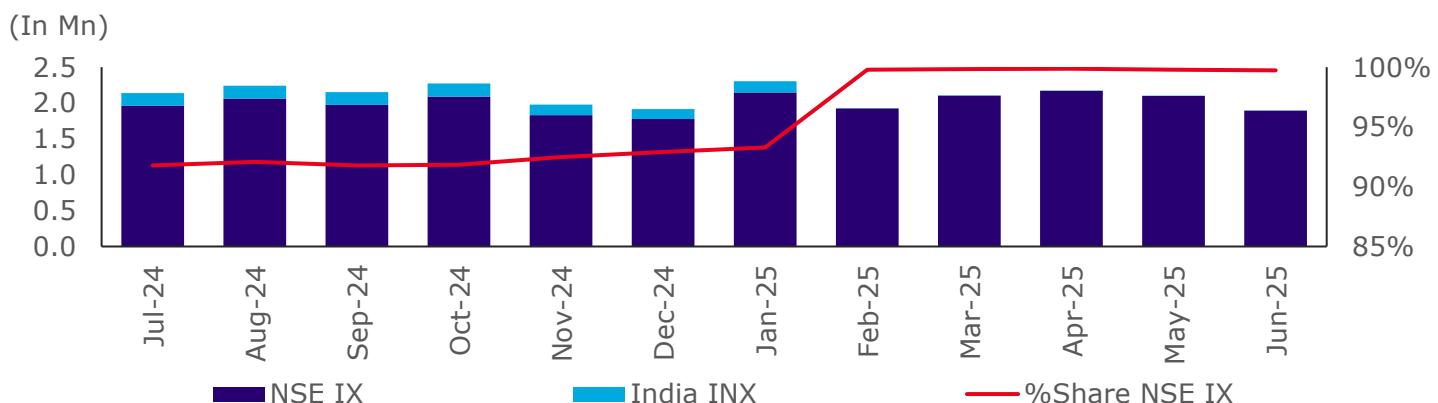
### Equity Derivatives Breakdown



### FX Derivatives Breakdown



### GIFT City Turnover – Contracts Traded



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