

INDIA WEEKLY MARKET SNAPSHOT

20th Oct 2025

SBI-SG
One Stop Solution For All Investments

Top News

- India's forex reserves fall by \$2.18 billion to \$697.78 billion as of October 10, 2025
- After 3-month withdrawal streak, FPIs pump Rs 6,480 cr into Indian equities in October
- RBI gold reserves cross \$100 billion mark for first time amid price rally
- SEBI Deliberates Phasing Out Weekly Options To Curb Speculative Trading
- GIFT City climbs 3 places in GFCI rankings
- IFSCA makes changes in year old listing norms, still waiting for first one
- SEBI to keep algorithmic trading norms updated to ensure fair play, says SEBI Chief
- RBI MPC: High frequency data show economic growth likely to be strong in Q2, says Guv
- India central bank minutes show room for rate cuts as inflation outlook softens
- Further rate cut today runs the risk of an overdose, says RBI MPC member Ram Singh
- Room for further cut in policy rate, but time not opportune: RBI Governor
- IMF projects India to grow 6.6% in 2025, cuts projection for next year

Regulatory Notifications

- SEBI's Revise Disclosure Framework for Related Party Transactions
- SEBI extends deadline to Jan 2026 for angel funds to disclose allocation
- SEBI issues master circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Domestic Sectoral Indices

Indices	17 Oct 25	1 Week Change
Bank Nifty	57,713	1.95% ▲
Fin Nifty	27,539	2.59% ▲
Nifty Pharma	22,254	0.16% ▲
Nifty FMCG	56,616	3.00% ▲
Nifty IT	34,951	-1.85% ▼
Nifty Metal	10,199	-0.61% ▼
Nifty O&G	11,498	0.27% ▲
Nifty Realty	934	4.14% ▲

Key Economic Indicators

Indicator	Value	Date
Inflation	1.54%	(Sept. 25) ▼
FII Inflows	USD 2.32 Bn	(July 25) ▼
Forex Reserves	USD 697.8 Bn	(10 Oct 25) ▼
INR USD Rate	INR 87.91	(17 Oct 25) ▼
GDP Rate	7.8%	(Q1 25-26) ▲
IIP Growth	4.0%	(August 25) ▲
Crude Oil/WTI (USD/Bbl.)	USD 57.54	(17 Oct 25) ▼
Gold (USD/t.oz)	USD 4,250.2	(17 Oct 25) ▲

FPI Assets Under Custody (AUC): Equity Aug 25

Top 10 Countries	(USD Bn)
USA	347.3
China	59.6
UK	53.4
India	49.3
Germany	38.0
France	35.3
Japan	31.0
Australia	24.5
Canada	19.4
South Korea	17.3

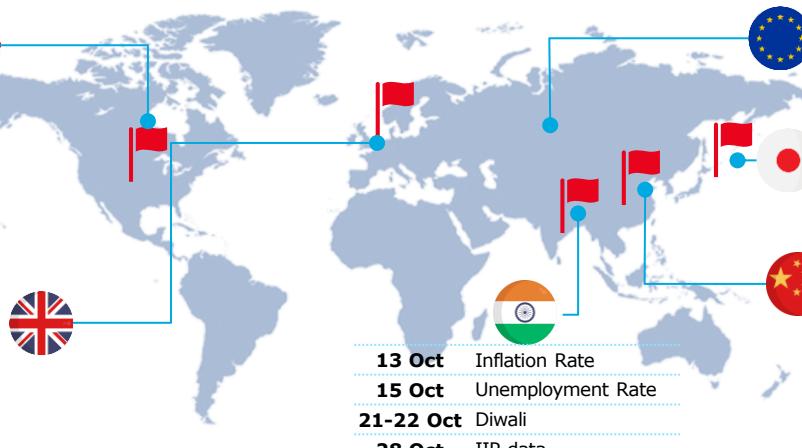
Broad Market Indices

Indices	Bloomberg Symbol	17 Oct 25	1 Week Change
Domestic Indices			
BSE Sensex	SENSEX:IND	83,952	1.76% ▲
Nifty 50	NIFTY:IND	25,710	1.68% ▲
Foreign Indices			
Dow Jones	INDU:IND	46,191	1.56% ▲
Nasdaq	CCMP:IND	22,680	2.14% ▲
Hang Seng	HSI:IND	25,247	-3.97% ▼
DAX	DAX:IND	23,831	-1.69% ▼
Nikkei	NKY:IND	47,582	-1.05% ▼

Major Economic Events and Holidays (October 2025)

- 01 Oct Manufacturing PMI Rate
- 03 Oct Non Farm Payrolls, Unemployment rate, ISM Services PMI
- 13 Oct Columbus Day
- 15 Oct Inflation Rate
- 16 Oct PPI, Retail Sales
- 29 Oct Fed Interest Rate Decision
- 30 Oct GDP Growth Rate

- 14 Oct Unemployment Rate
- 16 Oct GDP Growth Rate
- 22 Oct Inflation Rate
- 24 Oct Retail Sales, Manufacturing & Services PMI



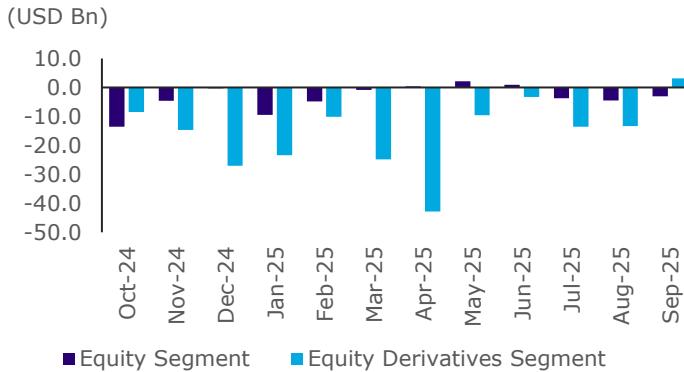
- 01 Oct Inflation Rate
- 30 Oct GDP Growth rate, ECB Interest Rate Decision, Inflation – Germany
- 30 Oct Inflation – France, Italy
- 13 Oct Health and Sports Day
- 22 Oct Balance of Trade
- 24 Oct Inflation rate
- 30 Oct BoJ Interest Rate Decision
- 01-08 Oct National Day Golden Week
- 13 Oct Balance of Trade, Exports, Imports
- 15 Oct Inflation Rate
- 20 Oct GDP Growth Rate, Industrial Production, Retail Sales
- 31 Oct Manufacturing PMI
- 13 Oct Inflation Rate
- 15 Oct Unemployment Rate
- 21-22 Oct Diwali
- 28 Oct IIP data



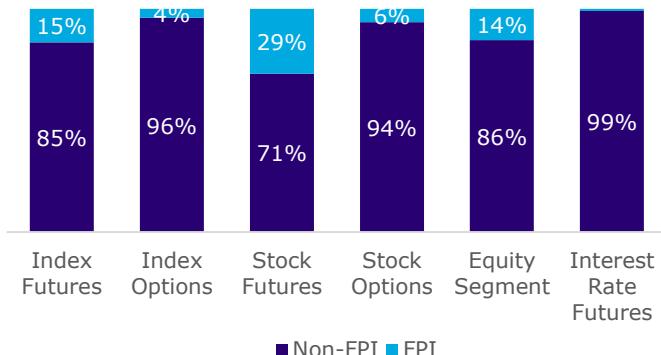
BRIEF OVERVIEW: MARKET STATISTICS (I)



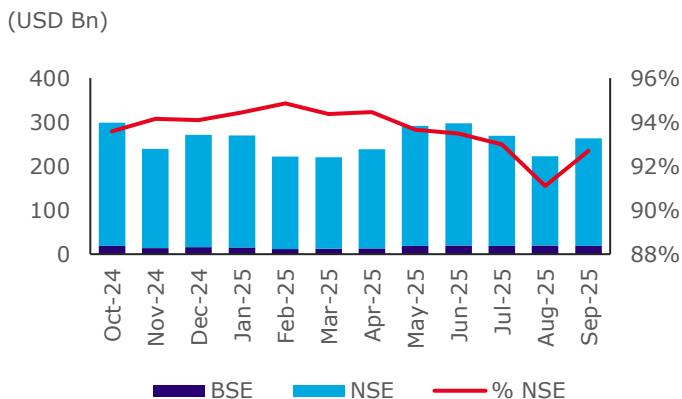
FPI Net Investment Flows



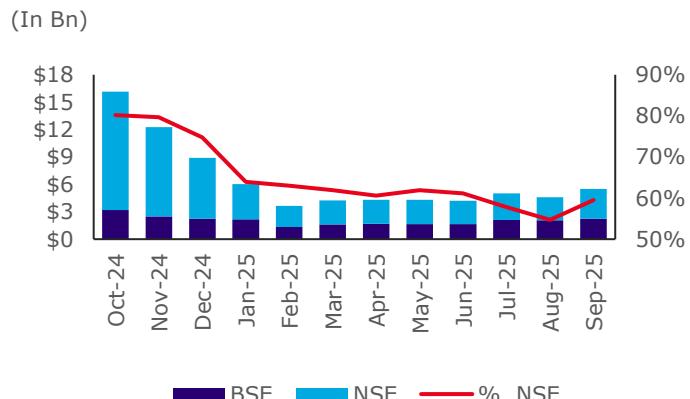
FPI Share v/s Other Client Category



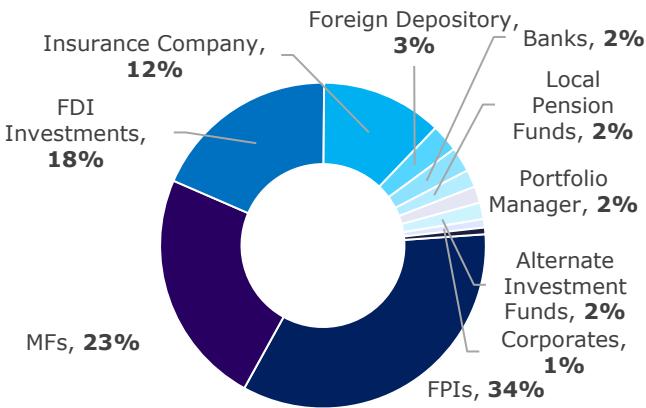
Equity Turnover



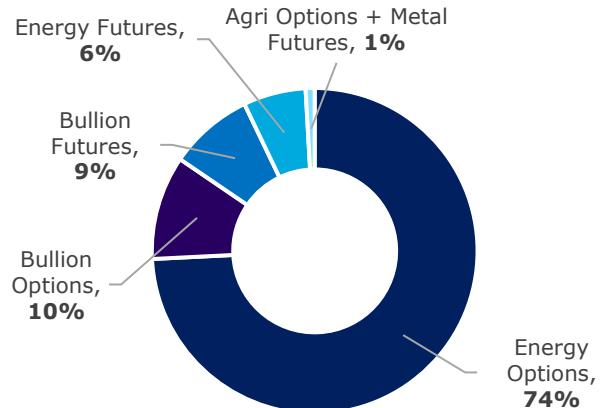
Equity Derivatives – Contracts Traded



AUC Basis Client Category

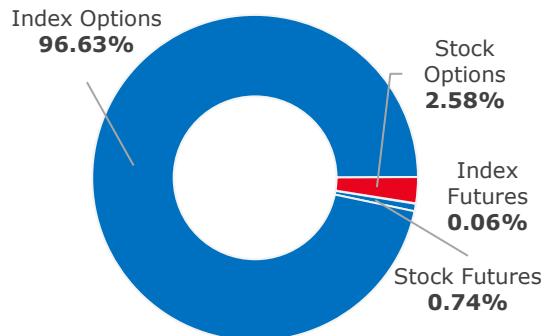


Commodity Derivatives

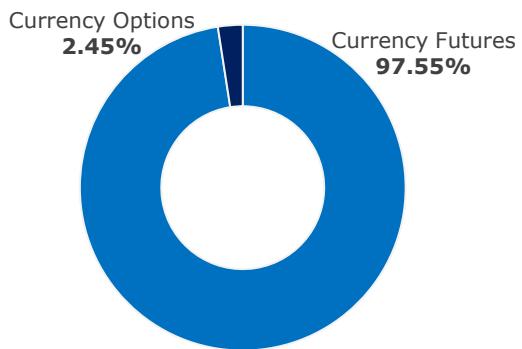




Equity Derivatives Breakdown



FX Derivatives Breakdown



GIFT City Turnover – Contracts Traded



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